

Practice Areas

- Corporate
- Emerging Business & Venture Capital
- Mergers & Acquisitions

Industry Sectors

Sports

Education

- Villanova University School of Law, J.D., cum laude, 2013
- New York University, B.A., 2010

Bar Admissions

- Pennsylvania
- New York

Affiliations

Philadelphia Alliance for Capital & Technologies (PACT), Next-Gen Leadership Program (2023-2024 Cohort)

Co-Chair, Philadelphia Bar Association Business Law Section Venture Capital & Private Equity Law Committee (2021-2024)

Pennsylvania Bar Association

Philadelphia Bar Association

American Bar Association

Member, Sports Lawyers Association

Awards & Honors

 Best Lawyers in America, Ones to Watch, 2024-2025

Joshua I. Goldenberg

Member

Philadelphia

jgoldenberg@cozen.com | (215) 665-5593

Josh is experienced drafting and negotiating a wide array of documents and guides clients through a range of transactional matters including entity formation, financing, and mergers and acquisitions.

Prior to joining the firm, Josh served as associate counsel for the Minnesota Vikings, where he was responsible for advising on a range of commercial matters such as naming rights agreements, sponsorship agreements, licensing, media rights transactions, and investment opportunities targeting companies at the intersection of sports, media, and technology. In addition, Josh was a member of the new stadium development team and played an instrumental role in the financing, design, and construction of a new \$1.2 billion football stadium in Minneapolis.

Josh earned his J.D., *cum laude*, from Villanova University School of Law and his B.A. in economics from New York University. While attending law school, he served as a member of the *Villanova Law Review*.

Experience

Represented Juno Search Partners, a search and staffing company, in its sale to NFP, a property and casualty broker, benefits consultant, wealth manager, and retirement plan advisor.

Represented United Intermodal Enterprises LLC in its sale of Consolidated Chassis Management LLC, a manager of marine chassis pools in the United States, to funds managed by the Transportation Infrastructure strategy of Oaktree Capital Management, L.P.

Represented a health care real estate investment and management company in its acquisition of 10 skilled nursing facilities in California and a simultaneous master lease of the facilities to a long-term care advisory and services organization.

Represented The Burgiss Group, LLC, a provider of systems and data on private capital, in its acquisition of Caissa LLC, a developer of an investment analytics software platform. This transaction drew on the experience of the firm's corporate; tax; employee benefits and executive compensation; labor and employment; intellectual property; and technology, privacy, and data security attorneys.

Represented QuickFrame, a developer of an online video marketing platform, in its sale to MNTN, a provider of online digital advertising software.

Represented a venture capital sponsor in connection with the formation and capital raise for several special purpose venture capital funds.

Represented ClickSWITCH, LLC, a provider of a digital account switching SaaS solution for financial institutions and challenger banks, in its sale-by-merger to Q2 Holdings, Inc., a cloud-based banking and lending software company.

Represented an emerging business that provides supply purchasing solutions to business in the creation of a \$20 million senior credit facility.

Represented Omega Systems, LLC, a cloud hosting and managed IT services provider, in its sale of a



majority stake in the company to private equity firm Pfingsten Partners, L.L.C.

Represented the owners in the sale of more than 25 franchises in eastern Pennsylvania and New Jersey, and exclusive territorial rights, to a growing franchisee. The owners sold the business operations only, with the franchisee continuing to lease many of the restaurants from the sellers.

Represented Premier Roofing L.L.C. in connection with a strategic growth equity investment the company received from Aurora Capital Partners, a middle-market private equity sponsor. Premier is one of the largest and fastest-growing roofing service providers in the United States.

Represented Kistler Tiffany Benefits Co., an employee benefits firm, in its sale of substantially all of its assets to OneDigital Health and Benefits, Inc.

Represented a foreign-based multinational company in its acquisition of a California-based manufacturer of physical access solutions such as speed gates, turnstiles, and other admission devices.

Represented an insurance agency in connection with its going independent transaction with Nationwide Mutual Insurance Company and simultaneous sale to HUB International Limited, a leading North American insurance brokerage firm.

Represented Petplan, a leading and fast-growing pet health insurance provider in North America, in its acquisition by global private equity firm Warburg Pincus.

