

Cozen O'Connor Appointed to Oversee Creditors' Committee for Warrior Golf Reorganization

Wednesday, April 3, 2019

Wilmington, Del. — April 3, 2019 — Thomas J. Francella and Frederick E. Schmidt, Jr., members of Cozen O'Connor's Bankruptcy, Insolvency & Restructuring Practice have been retained to represent the Official Unsecured Creditors' Committee (the Committee) of Warrior Custom Golf, Inc., Warrior Acquisitions, LLC and affiliated entities (Warrior) in their Chapter 11 proceedings.

Warrior filed voluntary petitions for Chapter 11 relief in the United States Bankruptcy Court for the Southern District of Texas Laredo Division to facilitate its reorganization. During this time, its custom golf business and nationwide portfolio of stunning public courses remain open for business. The company will work with the Committee during this time as it works to maximize value for all stakeholders.

"We look forward to working with Tom and his team as we move through the reorganization process," said Jeremy Rosenthal, Warrior's Chief Restructuring Officer and partner with Force 10 Partners. "We believe that this process provides the best opportunity to maximize recovery for all stakeholders."

About Cozen O'Connor Bankruptcy, Insolvency & Restructuring

Bankruptcy is unique from other practice areas because it combines transactional and litigation practice. Attorneys must design complicated contracts as readily as they make oral arguments. Cozen O'Connor's bankruptcy attorneys' breadth of experience in putting deals together and trying cases makes them ideally suited to operate at this legal crossroads.

The firm's bankruptcy attorneys have extensive trial experience and move easily between the courtroom and the conference room. Whether overseeing a Chapter 11 case on behalf of a creditors' committee, declaring insolvency, executing an out-of-court restructuring, or lodging a cross-border complaint, bankruptcy-related matters move fast. The practice is structured to facilitate prompt team formation, which allows the firm to get up and running without delay.

About Cozen O'Connor

Established in 1970, Cozen O'Connor has more than 925 attorneys who help clients manage risk and make better business decisions. The firm counsels clients on their most sophisticated legal matters in all areas of the law, including litigation, corporate, and regulatory law. Representing a broad array of leading global corporations and middle market companies, Cozen O'Connor services its clients' needs through 33 offices across two continents.

About Warrior Custom Golf

Warrior Custom Golf, Inc. was established for the singular purpose of developing, manufacturing, and marketing custom golf clubs for golfers worldwide. The company has brought together an impressive group of highly regarded product development and golf manufacturing professionals, many of whom have 20 or more years' experience, including seasoned master club builders. By building Warrior golf clubs on-site in the U.S., Warrior makes the latest technology available to their customers at the lowest price possible. As a result, Warrior has surpassed \$200 million in sales with over 1 million satisfied customers and is one of the fastest growing golf companies in the nation. Warrior Acquisitions LLC and its affiliates own and manage a portfolio of 15 golf courses. Warrior welcomes the discerning golfer to its award-winning courses.

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