

Intercreditor & Subordination Agreements, Workouts & Associated Documents

Location

The Union League Club
38 East 37th Street
New York, NY 10016

Date & Time

Start Date: 05/15/2024

Bill Davis will moderate a panel on "Intercreditor & Subordination Agreements, Workouts & Associated Documents" as part of the IMN Real Estate Mezzanine Financing & High-Yield Debt Forum.

Bill will discuss the current state of tranching loan structuring, lessons learned about the robustness of these agreements, how rights and obligations have changed over the past year, and the main challenges that borrowers and lenders face when structuring workouts. He will also weigh the options available to all parties in negotiations, how to reach an agreement while protecting your interests, and assessing critical provisions.

For more information on the conference, [click here](#).

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ATTORNEYS



William F. Davis

Vice Chair, Real Estate

 wdavis@cozen.com

 (212) 883-4947

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