



Andrew Elbaz

Co-Chair, Canadian Capital Markets & Securities

Toronto

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Andrew is co-chair of the firm's Canadian Capital Markets & Securities Practice. He concentrates his practice on IPOs, public offerings, private placements, mergers and acquisitions, and joint ventures in a range of global industries, including technology, life science, mining, and oil and gas. He also represents issuers based in Canada, the United States, and around the globe looking to access Canadian capital market opportunities and list on the Toronto Stock Exchange or the TSX Venture Exchange. He also advises leading Canadian investment banks on domestic and cross-border public and private financings, mergers and acquisitions, and corporate and securities law matters.

As part of his practice, Andrew advises public companies on corporate and securities law matters, including continuous disclosure obligations and other regulatory compliance issues. His international practice includes representing clients in the United States, Europe, Asia, Africa, and the Middle East. To further his securities and capital market experience, Andrew was seconded to the Corporate Finance Branch of the Ontario Securities Commission in 2009.

Prior to joining the firm, Andrew was a partner with a full-service business law firm in Toronto, where he was the chair of the securities and capital markets group. Before that, he was a partner with a large international law firm. Andrew earned his LL.B at Dalhousie University and a Bachelor of Civil Law degree at Université de Montréal.

Experience

Represented Reichmann Capital Partners Limited in its acquisition of Athletica Sport Systems Inc., a hockey dasher board system manufacturer, and related financing.

Represented Maxim Group LLC, an investment bank, in connection with a registered direct offering for Draganfly, Inc.

Represented American Aires Inc. (CSE: WIFI) (OTCQB: AAIRF) in connection with its non-brokered private placement of units for aggregate gross proceeds of \$4 million.

Represented Maxim Group, LLC in connection with the underwritten public offering of units of Draganfly Inc. (DPRO) for gross proceeds of \$3 million (USD).

Represented Bitcoin Well Inc. (TSXV:BTCW) in connection with a brokered private placement of units led by Haywood Securities Inc.

Acted for Atree Developments Inc., a leading Toronto based real estate development company, in connection with a brokered private placement led by the CIBC World Markets Inc for aggregate gross proceeds of \$27 million.

Represented Canaccord Genuity Corp. (CF.TO), a global investment banking, as the lead agent in connection with the private placement of units of Turnium Technology Group Inc. (TTGI.V), a software networking platform, for aggregate gross proceeds of approximately \$3 million (CAD).

Acted as agent's counsel for Gravitas Securities Inc. in connection with the public offering of common shares of Mednow, Inc. (MNOW.V), a Canadian on-demand virtual pharmacy business.

Practice Areas

- Corporate
- Private Equity
- Capital Markets & Securities — Canada
- Emerging Business & Venture Capital
- Mergers & Acquisitions

Education

- Dalhousie University, LL.B., 2003
- Université de Montréal, B. Civil, 2002
- McGill University, B.A., 1999

Bar Admissions

- Ontario

Affiliations

Canadian Bar Association

Ontario Bar Association

Prospectors and Developers Association of Canada

Law Society of Ontario

Awards & Honors

Best Lawyers Canada, Mining Law

Francois Michel Giroux Memorial Award

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Acted as issuer's counsel for Parvis Invest Inc., a Vancouver-based, direct-to-investor and technology-driven real estate investing platform, in connection with its reverse takeover and listing on the TSX Venture Exchange.

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