



Jason Kreps

Member

Pittsburgh

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Jason focuses his practice on corporate, venture capital, and private equity transactions. He regularly represents companies, sponsors, and investors in transactional and general corporate matters, particularly with respect to mergers and acquisitions, buyout and growth equity investments, early-stage capital generation, joint ventures, and corporate governance. He also represents clients on a range of federal securities law compliance matters.

Jason's experience spans a variety of industries, including software and information technology, manufacturing, food and beverage, oil and gas, health care, retail, and design.

Jason received his law degree from New York Law School, where he published in the *Journal of Taxation and Regulation of Financial Institutions* and the *International Free and Open Source Software Law Review*. He received his B.S. in neuroscience from Allegheny College, where he was an Alden and Trustee Scholar.

Experience

Represented a venture capital portfolio company in its equity financing and securities exchange transaction.

Represented a software development company in its Series B Preferred Stock venture financing.

Represented a manufacturing supplier in a follow-up Preferred Stock offering.

Represented a biotech diagnostics company in its Series BB Preferred Stock venture financing.

Represented a diagnostic imaging solutions company in its acquisition of a nuclear imaging services company.

Represented a cloud computing company in its cross-border acquisition of a web hosting services provider.

Represented a publicly traded company in a joint venture with a foreign manufacturer.

Represented a Philadelphia-based private equity firm in the sale of a financial services portfolio company.

Represented a manufacturer of bathroom and kitchen products in its minority investment in a joint venture with an asset management company and a bathroom products manufacturer.

Represented a private equity sponsors in platform and add-on acquisition transactions, and related equity raises and control buyout transactions.

Represented a private equity-backed wholesale fuel subsidiary in its acquisition of a leading wholesale fuel distributor.

Represented a private equity firm in its acquisition of a company that delivers in-home nursing care to qualified beneficiaries.

Practice Areas

- Corporate
- Emerging Business & Venture Capital
- Mergers & Acquisitions
- Private Equity

Education

- New York Law School, J.D., 2011
- Allegheny College, B.S., 2008

Bar Admissions

- New York
- Pennsylvania

Awards & Honors

- Best Lawyers in America: Ones to Watch, 2021-2025

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Represented a leading manufacturer of automatic pool cleaners, pool equipment, and connected pool systems in its acquisition of a designer and manufacturer of custom outdoor fire and water features.

Represented a New York-based private equity firm in its acquisition of a wholesale wireless accessory distributor.

Represented a New York-based capital investment firm in its acquisition of a leading designer and manufacturer of technical apparel for the military and law enforcement.

Represented a Denver-based private equity firm in its acquisition of a Missouri-based, family-owned smokehouse and meat market.

Represented a publicly traded, leading provider of sophisticated electronic components, instruments, and communications products in its acquisition of the scientific imaging business of a publicly traded, diversified technology company.

Represented a dermatology practice and its practice management company in the acquisition of a cosmetic and medical dermatology practice.

Represented a Pittsburgh-based food and beverage company in general corporate matters, debt and equity financing, and joint ventures.

Represented a New York-based family office and financial sponsor in the acquisition of two Oklahoma-based oil and gas, water transport, and disposal businesses, and in post-closing general corporate matters.

Represented a private company that develops, operates, and manages nuclear medicine testing sites in its definitive agreement to acquire a full-service nuclear radiopharmacy.

Represented a global investment and advisory firm in connection with co-investments in environmental services and telecommunications companies.

Represented clients in the sale, purchase, and finance of private aircrafts and in the negotiation of related charter and management agreements.

Represented a patient management software company in its equity sale to a global medical technology business.

Represented a Pittsburgh-based capital investment firm in its joint venture with a regional capital investment management company.

Represented a Pittsburgh-based medical supply company in its acquisition of a regional hospital technology distribution and consulting services company.

Represented a Pittsburgh-based investor in connection with a seed investment in a California-based AI company.

Represented an end-to-end population health management firm in its initial phase of a staged acquisition of a direct primary care provider.

Represented Sherpa Software, LLC, an enterprise data governance and eDiscovery solutions provider, in its sale to Gimmel LLC, an information governance software solutions provider.

Represented CyFIR, LLC, a cybersecurity firm, in its sale to eSentire, Inc., a managed detection and cybersecurity response provider.

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Represented RobotWits LLC, a Carnegie Mellon University spin-out that developed advanced decision-making, planning, and prediction machine learning and AI technologies for self-driving vehicles, in its sale to Waymo LLC, an autonomous driving technology development company and subsidiary of Alphabet Inc., as part of Waymo's expansion into Pittsburgh.

Represented ConsumerMedical, Inc., a clinical advocacy, navigation, and expert medical opinion benefits company, in its sale to Alight Solutions, a business process outsourcing company. This transaction drew on the experience of the firm's corporate, tax, antitrust, employee benefits and executive compensation, and labor and employment attorneys.

Represented Roca Robotics Inc., a manufacturer and seller of a robotic card sorting device for the trading card market, in its sale to TCGPlayer, Inc., an online technology platform for the collectibles industry. This transaction drew on the experience of the firm's corporate, tax, intellectual property, and employee benefits and executive compensation attorneys.

Represented LUMA Institute, LLC, a provider of content and training programs for human-centered design, in its sale to Tactivos, Inc., dba MURAL, a digital workspace and visual collaboration software company. This transaction drew on the experience of the firm's corporate; tax; employee benefits & executive compensation, intellectual property, and technology, privacy & data security attorneys.

Represented MPS Limited, a global provider of platforms, content, and learning solutions for the digital world, in its acquisition of Research Square AJE, LLC, a scientific language editing service provider. This transaction drew on the experience of the firm's corporate and labor and employment attorneys.

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