

# Listed Issuer Financing Exemption Information Session

## Location

The University of British Columbia  
 Robson Square Theatre  
 800 Robson Street  
 Vancouver, BC V6Z 3B7

## Date & Time

Start Date: 11/08/2022

Join Cozen O'Connor's Canadian Capital Markets & Securities Practice for an information session presented in partnership with the British Columbia Securities Commission, Canadian Securities Exchange, NEO Stock Exchange, Toronto Stock Exchange, and TSX Venture Exchange. Panelists will discuss the new prospectus exemption announced by the Canadian Securities Administrators and its expected impact.

## Agenda

Registration: 2:30 – 3:00 p.m.

Panel Presentations: 3:00 – 5:00 p.m.

Reception with Light Fare and Cocktails: 5:00 – 7:00 p.m.

## Panel topics include:

- An Overview of the Exemption – Cozen O'Connor
- Regulatory Expectations – British Columbia Securities Commission
- Exchange-Specific Considerations – Toronto Stock Exchange, TSX Venture Exchange, Canadian Securities Exchange, NEO Stock Exchange
- Q&A Session – moderated by Cozen O'Connor

## Sponsor

Cozen O'Connor

## ATTORNEYS

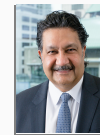


### Brian Fast

Vice Chair, Canadian Capital Markets and Securities

✉ bfast@cozen.com

📞 (236) 317-5572



### Rory Godinho

Co-Chair, Canadian Capital Markets & Securities

✉ rgodinho@cozen.com

📞 (236) 317-5573



### Kevin Roggow

Member

✉ kroggow@cozen.com

📞 (212) 908-1294



### Lucy Schilling

Member

✉ lschilling@cozen.com

📞 (236) 317-5570



### Kathy Tang

Member

✉ kathytang@cozen.com

📞 (236) 317-5571

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