



Kevin Zimka

Member

Vancouver

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Kevin focuses his practice on domestic and international corporate tax issues, including M&A, corporate reorganizations, equity and debt financings, and income tax issues involving partnerships, trusts, and other investment vehicles. He brings a strong background in inbound and outbound transaction structuring and experience handling a range of mining industry tax matters — particularly flow-through shares.

As part of his M&A work, Kevin regularly counsels clients on corporate tax issues related to the use of exchangeable shares and the distribution of assets to shareholders. He also brings substantial experience providing guidance on flow-through limited partnership offerings.

Prior to joining the firm, Kevin was a partner with a Global 100 corporate law firm based in Toronto, where he was the editor of the firm's tax bulletin. He serves on the editorial board of Resource Sector Taxation. Kevin is also a member of the Canadian Tax Foundation and the International Fiscal Association, he has authored or co-authored articles on a range of tax-related topics, including the Canadian tax implications of cross-border guarantees, exchangeable share transactions and partnerships.

Kevin earned his LL.B. at the University of Alberta, and his B.Com. at the University of British Columbia.

Experience

Represented Reichmann Capital Partners Limited in its acquisition of Athletica Sport Systems Inc., a hockey dasher board system manufacturer. This transaction drew on the experience of the firm's corporate, tax, labor and employment, employee benefits and executive compensation, intellectual property, bankruptcy, and real estate attorneys.

Represented Bravo Mining Corp. (TSXV:BRVO), a Canada- and Brazil-based mineral exploration company, in connection with its shelf prospectus offering of common shares and follow-on private placement of common shares for aggregate gross proceeds of C\$25.5 million.

Represented MineHub Technologies Inc., and its wholly-owned subsidiary MineHub (USA), Inc. in the acquisition of the assets of Waybridge Technologies Inc., which provides a suite of digital tools that targets fundamental inefficiencies in the raw materials supply chain, and the equity of its U.K. subsidiary, CMDTY UK LTD. This transaction drew on the experience of the firm's corporate, tax, intellectual property, labor and employment, employee benefits and executive compensation, and transportation and trade attorneys.

Practice Areas

- Tax

Education

- University of Alberta, LL.B., 1995
- University of British Columbia, B.Com, 1991

Bar Admissions

- British Columbia
- Ontario

Affiliations

Resource Sector Taxation

Canadian Tax Foundation

Canadian Bar Association

American Bar Association

International Fiscal Association

Rocky Mountain Mineral Law Institute

Awards & Honors

- Canadian Legal Lexpert Directory, Tax

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